



Enterprise Resource Planning (ERP) selection checklist

Your due diligence guide to selecting the right ERP system with the right functionality.



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Selecting an ERP system

Is it time to upgrade your legacy ERP system?

Businesses are increasingly relying on ERP systems to run multiple aspects of their organisation, from back-end processes like HR, finance and manufacturing to front-end functions like sales and e-commerce.

As a result, ERP solutions continue to evolve to incorporate new technologies and support a wider range of functions. It's therefore vital to keep up-to-date with the latest technology advancements to stay ahead of the competition and remain agile in a rapidly evolving technology landscape.

The right ERP system gives your key decision-makers a holistic view of business - increasing productivity and helping accelerate compliance with better insight into costs and margins. Truly innovative software supports enterprise growth by automating more processes as your business expands, providing greater control over complex operations and keeping overhead costs low.

Could now be the time to replace your legacy ERP system with technology that's more flexible, easy to use and better supports the ever-changing needs of your organisation? Start by asking these three essential questions about a potential ERP solution:

Does it offer better visibility and transparency of your business?

Does it evolve and grow with your business?

Does it simplify financials and manage multi-currency and multi-country regulatory compliance?

This comprehensive ERP selection checklist highlights three critical categories and has been created to help guide you in selecting the right ERP system with the right functionality to give you a head start during your due diligence.

The journey of choosing the right ERP for your organisation can take weeks or months, but by utilising this checklist, you can choose the right ERP partner to guarantee the successful implementation of your ERP system.

If you have any questions, please don't hesitate to [contact us](#).



Does it offer better visibility and transparency of your business?



An ERP system can provide business leaders with real-time visibility into operations, instant access to global supply chains and provide a single version of the truth. Switching to data-driven decision-making allows you to identify new challenges and uncover lucrative opportunities that will fuel growth.

Which ERP offers better visibility across your business?

	ERP 1	ERP 2	Sage X3
Does it offers a multi-tier architecture for highly reliable and scalable operations in all circumstances?			✓
Does it provide improved transparency, with access to global planning and forecasting?			✓
Does it include financial aggregation, international invoicing and support of different banking formats?			✓
Does it manage several companies/divisions in the same database, with a shared repository?			✓
Does it deliver user-role security and traceability management?			✓
Does it track financial details, use analytical dimensions to review global projects and trace accounting and budget operations?			✓

Does it simplify financials and manage multi-currency and multi-country regulatory compliance?

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As businesses expand into multiple countries, geographies, and subsidiaries, company leaders need to ensure that their ERP systems can support and enhance their new business models. This means identifying the system that is not only right for your business today but can support your business as it grows - whether as an integrated global company or as a more distributed organisation with regional businesses.

Which ERP simplifies financial management across multiple countries?

	ERP 1	ERP 2	Sage X3
Does it simplify software management while reducing overhead and other costs?			✓
Is it easy to scale users based on business needs and growth?			✓
Does it enable mobile and web deployments and provide access to common enterprise data from anywhere, on any device?			✓
Does it have personalised dashboards with role-based KPIs and dashboards to monitor business performance?			✓
Can it ensure an intuitive HTML5-based browser experience, allowing for extensive personalisation by users?			✓
Does it offer multi- legislation, to provide compliant accounting across different countries in one instance?			✓
Will it be compliant with SEPA, SCT, and SDD for Euro SEPA payment transactions?			✓
Does it manage multi-transaction currency?			✓
Can it manage several companies in the same database?			✓
Does it allow you to share the same repository while dedicating some data to one or several sites/companies?			✓

Does it evolve and grow with your business?

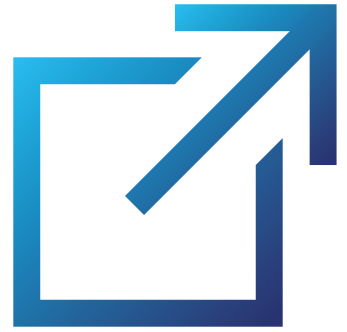
One of the most important considerations when selecting an ERP system is flexibility. Your ERP system needs to be capable of growing with you. It needs to be able to respond to new opportunities, potential mergers and acquisitions and deal with the complexities that global expansion brings.



Which ERP will evolve and grow with your changing business needs?			
	ERP 1	ERP 2	Sage X3
Does it offer a set of tools to ease system configuration and administration?			✓
Does it offer flexible deployment options to suit your business needs in respect of accessibility, reliability and data security? On-premises, or cloud-hosted with provider options?			✓
Does it provide an always-on console to manage components and services in one place?			✓
Is it compliant with corporate security tools like LDAP, OAuth2 (Google Account, Microsoft live), SAML2 and Sage ID (Single password)			✓
Does it allow you to share the same repository while dedicating some data to one or several sites/companies?			✓

About Sage X3

Sage X3 is Sage's strategic ERP system. It offers rich and integrated functionality to support all core business processes on a global scale. It handles multi-language, multi-legislation, multi-currency, multi-company sites, local accounting requirements and consolidation. It is accessible across multiple devices and can be deployed on a private cloud, via a hosted cloud or on-premises providing flexibility and scalability.



About Inixion

Inixion is a leading global Sage X3 partner. We focus on Sage X3, only, meaning we do one thing – better.

Our focus is on helping your business to transform and grow using innovative ERP technology. Our team boasts extensive Sage X3 knowledge, and many of our team members were once end-users of Sage X3 – a powerful and unique combination.

We serve a variety of industries including, but not limited to, manufacturing, distribution, services and pharmaceutical industries. Our 250+ years of collective Sage X3 experience and knowledge of these sectors ensure we can provide best practice advice and implement Sage X3 for your unique industry and business needs.

Partner with us

Whether you're actively seeking a new ERP system or looking to upgrade your existing ERP, we would love to chat. You can get in touch with us in the following ways:

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